



NEWS RELEASE

April 24, 2012

Tosoh Revises Consolidated Results Estimate for Fiscal 2012 (the period from April 1, 2011, to March 31, 2012)

Tokyo, Japan—Tosoh Corporation is pleased to announce a revision to its consolidated net income estimate for the 2012 fiscal year as announced on February 16, 2012.

Comparison of Fiscal Year 2012 Forecasts

	Net Sales	Operating Income	Ordinary Income (Loss)	Net Income (Loss)	Net Income (Loss) per Share
	¥ millions	¥ millions	¥ millions	¥ millions	¥
Previous Estimate (02.16.12)	690,000	19,000	14,000	3,100	5.18
Current Estimate (04.24.12)	687,000	23,000	24,000	9,000	15.04
Variance (A-B)	- 3,000	4,000	10,000	5,900	
Variance (%)	- 0.4	21.1	71.4	190.3	
Last FY Results (FY11 03.31.11)	684,398	33,531	29,821	10,014	16.74

Under extremely harsh conditions, company initiatives to reduce fixed costs and other measures taken to streamline operations resulted in an upward revised estimate for operating income of ¥4 billion (US\$ 50.7million). The increase in operating income combined with a business interruption insurance payment and the yen's depreciation, resulted in an upward revised estimate for ordinary income of ¥10 billion (US\$ 126.6 million) and net income of ¥5.9 billion (US\$ 74.7 million).



TOSOH CORPORATION

TOSOH

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WHO WE ARE

Tosoh Corporation is a Japanese chemical company established in 1935 and listed on the First Section of the Tokyo Stock Exchange. It is the parent of the Tosoh Group, which comprises 132 companies worldwide and a multiethnic workforce of over 11,000 people and generated net sales of ¥684.4 billion (US\$8.2 billion at the year-end rate of ¥83.15 to the US dollar) in fiscal 2011, ended March 31, 2011.

WHAT WE DO

Tosoh is one of the largest chlor-alkali manufacturers in Asia. The company supplies the plastic resins and an array of the basic chemicals that support modern life. Tosoh's petrochemical operations supply ethylene, polymers, and polyethylene, while its electronic materials business serves the global semiconductor and flat-panel display industries. Tosoh has also pioneered sophisticated bioscience systems that are used for monitoring life-threatening diseases, such as diabetes and certain cancers, and to prevent epidemics by identifying pathogenic microbes. In addition, Tosoh develops products and provides services to purify water and to monitor the environment as part of a commitment to a sustainable future.

Stock Exchange Ticker Symbol: 4042

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